Incoming Rollover – Move other retirement money into your 401(k) Plan

Participant Instructions:

1) Request your rollover check. Contact your previous employer or current IRA provider to request a direct rollover from your prior 401(k) plan or IRA.
   a. Complete all forms they require
   b. Make the check payable to: **BankUnited 401(k) Plan FBO [Your Name]**
   c. Please instruct your prior provider to add account number: **7150024115** to the memo line of the check. Delays may occur without the account number noted.
   d. The check should be sent to you.

2) Fill out this form. Forward this Rollover form and a copy of the check to Ingham Retirement:
   E-mail: contributions@ingham.com or Mail: Ingham Retirement Group
   9155 S Dadeland Blvd
   Suite 1512
   Miami, FL 33156

3) The check. Please confirm:
   a. The check is made out correctly and matches the amount on this form
   b. The Plan name is written correctly on the check
   c. The memo line or on the check, the account number: **7150024115** is noted
   d. Mail only the check to:

VIA STANDARD MAIL	**VIA OVERNIGHT SERVICE**
Fidelity Personal Trust Company PO Box 5396 Mail Stop 7100 Carol Stream, IL 60197-5396	Fidelity Personal Trust Company Box 5396 Mail Stop 7100 270 Remington Blvd Ste B Bolingbrook, IL 60440

4) Once your form is received and your rollover check is deposited, the investment will occur within 3-5 business days.

Your rollover will be invested according to your instructions on record. Log into your account at www.ingham.com to view or change your instructions. If you need any assistance please email psc@ingham.com or call 888.458.5557, Option 5

INCOMING ROLLOVER FORM

Your Information

Last Name ________________________ First name ______________________ Last 4 of your SSN _____

Street Address ____

City ____________________________________ State _____________ Zip ___________

Daytime Phone Number _________________________ E-mail Address __________________________

Rollover Details [Write the exact amount of your check]

Amount of Check $____________________ Current Employer's ID Code [3 digit alpha code]: BKU

Current Employer's Name: BankUnited 401(k) Plan

Certification: **REQUIRED**

By signing below, I certify to the best of my knowledge and belief:

1. The money rolling over to this Plan is one of the following types:
   a. A distribution from another tax-qualified plan in which I participated
   b. A distribution received after December 31, 1992, as an alternate payee under a Qualified Domestic Relations Order
   c. A distribution from a traditional Individual Retirement Account (IRA)
2. The rollover is being made no later than 60 days from the day I received a distribution from either:
   a. A tax-qualified plan, or
   b. An individual retirement account of annuity (IRA) which was not commingled with any Roth IRA assets or personal non-IRA assets which I may own.
3. If I received the distribution from the other tax-qualified plan on or after January 1, 1993, it does not include any distribution:
   a. Which is one of a series of substantially equal periodic payments for my life or life expectancy or the life expectancies of myself and a designated beneficiary, or
   b. Made on account of attainment of age 70 ½
4. If I received the distribution from my other tax-qualified plan before January 1, 1993, I received it within 1 calendar year and either:
   a. It represented the balance to my credit in the plan and was paid on account of plan termination, after I attained 50 1/2 , or on account of my separation from service, or
   b. It represented at least 50% of the balance to my credit in the plan was paid on account of my separation from services.

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Signature Date